

Your invitation to our free breakfast seminar on:

Exit planning. Perfect if you are a business owner who is considering:

- Selling your business to a trade buyer
- Exiting your business via a sale to management (MBO)
- De-risking your position via a partial exit or cash out



Topics

Andy Ryder, Shorts

The options available when planning an exit and current market trends.

David Robinson, Shorts

A guide to tax efficient exit planning and the steps required to maximise net proceeds.

Andy Booth and Liam Penfield HSBC

The funding options available to help facilitate your exit.

John Baddeley, Wake Smith

Exit planning from a lawyer's perspective – real life examples of how to avoid legal issues.

Event Details

Date —

Friday 30.11.2018

Time —

Refreshments
from 8.00am
for 8.30am start

Close —

Presentations
and Q&A to close
10.00am

Location —

AMP Technology
Centre,
Advanced
Manufacturing
Park, Brunel Way,
Rotherham,
S60 5WG

Act now

– secure your place

Reserve your place now
by visiting <https://goo.gl/dp9i2E>
calling 0114 2671617, or emailing:
charlotte.andrew@shorts.uk.com





Andy Ryder

Corporate Finance Partner at Shorts —

Andy has over 15 years' Corporate Finance experience. He has extensive knowledge of business acquisitions, disposals, management buyouts/ buyins and fundraising across a range of sectors and deal sizes, from <£1m up to £50m.



Dave Robinson

Tax Director at Shorts —

A qualified Chartered Tax Adviser with over 10 years' experience in the profession, Dave joined Shorts having previously worked for national firms including BDO and RSM. Dave has significant experience advising growing owner managed businesses on all aspects of taxation including; acquisitions and disposals, reorganisations and exit planning.



John Baddeley

Corporate Solicitor at Wake Smith —

John Baddeley has over 30 years' experience and is a member of Wake Smith's management board. His main areas of work are Corporate transactional work advising buyers, sellers and funders, licensing of intellectual property, IT Contracts and Commercial Agreements.



Andy Booth

International Trade Director at HSBC —

Andy has worked at HSBC for around 20 years. Now in the role of Corporate Development Director Andy specialises in International Trade. Over his years working for HSBC he has gained experience in completing MBO's, acquisitions, cash out transactions and refinancing.



Liam Penfield

Director of Business Development (Corporate) at HSBC —

Liam has worked in Commercial and Corporate Banking for both RBS and HSBC for around 20 years. As Corporate Development Director, Liam has a focus on receivable finance (invoice finance.) He has significant experience in completing complex refinancing, MBO's, acquisitions and cash out transactions for business owners.

SHORTS



Sheffield office:
Cedar House
63 Napier Street
Sheffield S11 8HA
t. 0114 2671617

Chesterfield office:
2 Ashgate Road
Chesterfield S40 4AA
t. 01246 559955
f. 01246 209484

shorts.uk.com

